



The Santa Fe Symphony Orchestra,
Steven Smith, Music Director & Conductor

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ABOUT THE SYMPHONY

Founded in 1984 by Gregory W. Heltman, the Santa Fe Symphony Orchestra & Chorus annually presents eight to ten exciting programs in ten to fourteen concerts at the Lensic Performing Arts Center, located just a few blocks from the historic Plaza in downtown Santa Fe. The Santa Fe Symphony held its first concert on September 2, 1984, in St. Francis Auditorium as a statement to the community by a group of dedicated musicians about the value of having a professional symphony orchestra in Santa Fe. The musicians donated their services, and the audience was asked to give what they could for admission; the hall was packed, and \$1,800 was raised. Now entering its third decade, the Santa Fe Symphony's budget stands at more than three quarters of a million dollars - and with no deficit.

The members of the SFSO are all professional New Mexico musicians with experience that ranges from the Concertgebouw Orchestra of Amsterdam to the Jerusalem Radio Symphony. Steven Smith, Music Director joined the Symphony in 1999 and the Chorus, under the direction of Linda Raney, comprises singers from throughout northern New Mexico.



Fourth grade youth concert at the Lensic

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NAMED CHAIRS

The Ann Neuberger Aceves
Music Director Podium

The Dr. Penelope Penland
Principal Cello Chair

The Ovation Society

Do Something
for Tomorrow
Today

THE FOUNDATION

FOR THE SANTA FE SYMPHONY ORCHESTRA & CHORUS

Post Office Box 9692
Santa Fe, NM 87504
Phone: 505-983-3530
Fax: 505-982-3888
Email: symphony@rt66.com

Fulfilling the mission of the
Foundation for the Santa Fe Symphony
Orchestra & Chorus to sustain
the growth and ensure the future
of the Symphony.

THE OVATION SOCIETY

The Ovation Society has been established by The Foundation for the Santa Fe Symphony Orchestra & Chorus to recognize donors who have designated the Foundation in their planned giving, wills, and estate plans. By your thoughtfulness, the legacy of great symphonic music and its importance in Santa Fe will be carried on by your bequest. Gifts may be made through a charitable remainder trust, a will, life insurance, or one of a variety of other types of planned giving. Providing for tomorrow's gifts today will help assure the future artistic excellence and financial stability of the Santa Fe Symphony Orchestra & Chorus.

WHAT IS A PLANNED GIFT?

A planned gift involves the integration of financial and estate planning concepts with an individual's plan for a lifetime testamentary charitable giving. In providing a planned gift, a donor will usually consult with a qualified professional advisor.

HOW TO BECOME A MEMBER

You are eligible to be a member of The Ovation Society if you have made arrangements in your will or other estate planning strategy for a gift to The Foundation for the Santa Fe Symphony Orchestra & Chorus. If you have not made any such plans but are interested in considering a testamentary gift, members of The Foundation Board of Directors can assist

you and your advisors in planning a charitable gift that is appropriate to your wishes. For example, we can work with you and your estate planning professional to structure a gift that: a) is unrestricted; b) supports an area of personal interest within the Symphony; or c) is otherwise designated towards a particular program or chair.

Please let us know of your wishes by completing the attached form and returning it to us.

THE FOUNDATION BOARD OF DIRECTORS

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THE FOUNDATION

FOR THE SANTA FE SYMPHONY ORCHESTRA & CHORUS

Ovation Society Deferred Giving Pledge
A Confidential Statement of Intent

If you have made a provision for a planned gift to The Foundation for the Santa Fe Symphony Orchestra & Chorus, are planning to make a gift, or would like additional information, please complete this form.

Name _____

Address _____ City _____ State _____ Zip _____

Phone () _____ Email _____

Do Something for Tomorrow... Today.

I/We have made or are planning to make the following provisions for a planned gift to the Foundation of the Santa Fe Symphony Orchestra & Chorus:

Charitable Remainder Trust

Retirement Plan Designation

Charitable Gift Annuity

Bequest through a will or trust

Life Insurance Designation

Other _____

Realizing that my example may encourage others to include The Foundation in their estate plans, I hereby give permission for my name to be used in publications generated by the Symphony or Foundation in support of their fundraising activities. Please list my name(s) as follows:

Please do not use my name.

Please provide any further details that you would like to share.

This "Statement of Intent" is non-binding. All replies will be held in strictest confidence.

Signature(s) _____ Date _____

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